

### PERSONAL INFORMATION

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Last 4 SSN #: \_\_\_\_\_ CA Driver's License # \_\_\_\_\_

Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Family Doctor / PCP: \_\_\_\_\_ City: \_\_\_\_\_

Race/Ethnicity: \_\_\_\_\_

### INSURANCE INFORMATION

Primary Insured Name: \_\_\_\_\_ Primary DOB: \_\_\_\_\_

Medical Insurance Carrier: \_\_\_\_\_ ID# \_\_\_\_\_

Vision Insurance Carrier: \_\_\_\_\_ ID# \_\_\_\_\_

**Please provide ID cards for scanning.**

*By providing this information, I authorize Gotran Optometry INC to use this authorization in place of my physical signature on submissions to my insurance carrier. I authorize assignment of payments directly to Gotran Optometry INC when applicable. I understand that it is my responsibility to know the details of my individual insurance plan deductibles and co-pay/co-insurance amounts. I understand that although a procedure may be covered by my insurance, I may have amounts out-of-pocket for co-pays and co-insurance or if I have not yet met my deductible. I understand I am ultimately responsible for my/my child's charges if unpaid or denied by insurance as my insurance is a contract between myself and my insurance company and not Gotran Optometry INC or the provider.*

*I understand that the billing of insurance is determined by the reason for my visit as well as final diagnosis. I understand that vision insurance (ie. Eyemed, VSP, Davis Vision, Spectera, etc.) covers only routine/preventative eye examinations for purposes of vision correction and/or eye health screening. I understand that examinations for concerns such as diabetes, cataracts, glaucoma, eye pain, redness, "spots in vision", dry eye, blurry vision not due to the need for glasses/contacts, among other problem focused complaints are not addressed during a routine/preventative examination and any visit for those complaints will be considered a medical visit and will be billed through my medical insurance provider. I understand that, outside of urgent eye issues, I can request that my vision plan be used and may then return at a later date and time to address specific medical eye concerns with scheduled time for further testing and consultation with that visit billed to my medical plan.*

## PATIENT MEDICAL HISTORY FORM

1. What is the main reason for your visit today? \_\_\_\_\_
2. Do you wear glasses? \_\_\_\_\_ Do you wear contact lenses? \_\_\_\_\_
3. Allergies to Medications? \_\_\_\_\_  
\_\_\_\_\_
4. Ocular History: Current Problems? Eye Surgeries? Eye Trauma? \_\_\_\_\_  
\_\_\_\_\_
5. Medical History: Current conditions? \_\_\_\_\_  
\_\_\_\_\_
6. Medication History: Current medication taken? \_\_\_\_\_  
\_\_\_\_\_
7. Are you a diabetic? If so, list medication, last blood sugar level and time taken, last A1C level: \_\_\_\_\_  
\_\_\_\_\_
8. Family Medical History: List any relevant family medical conditions and relation to patient: \_\_\_\_\_  
\_\_\_\_\_
9. Special Conditions: Are you pregnant? \_\_\_\_\_ Possibly pregnant? \_\_\_\_\_ Breastfeeding? \_\_\_\_\_
10. Are you a current smoker? \_\_\_\_\_ Former smoker? \_\_\_\_\_ Never smoked? \_\_\_\_\_
11. Hobbies/Interests: \_\_\_\_\_
12. Daily Screen Time: \_\_\_\_\_ Do you experience eyestrain with computer use? \_\_\_\_\_
13. Do you have trouble driving at night? \_\_\_\_\_
14. Are you interested in laser (refractive) surgery to correct your vision? \_\_\_\_\_
15. How did you hear about our office? \_\_\_\_\_